



Increase Value and Expand Opportunity

Built for Founders

Evergreen M&A was **created for owners** who have poured their time, values, and energy into building something meaningful. We bring elite **M&A execution and trusted guidance** to founders making an impact. From financial cleanup and optimizing operations to connecting you with the right strategic opportunities, **we help position your company for sustainable growth** while protecting your legacy, team, and mission.

Our Focus & Expertise

 **Company Size:** \$1M to \$10M of EBITDA

 **Client Profile:** Founder-owned businesses

Key Industries Served

Physician Practices	Behavioral Health
Clinical Research Sites	Business Services
Veterinary Services & Pet Care	Commercial Services
Transportation & Logistics	Residential Services
Distribution	Manufacturing

Our Results: We Get More for Founders

+\$5M More in Value


For a single-site clinical research client in Texas. Original offer was \$13M. ***Final Enterprise Value: \$18M***

+\$7M More in Value

For a clinical research site in Michigan.
Doubled the final enterprise value from \$7M to \$14M.

+\$4M More in Value

For a two-location counseling practice. ***Secured an offer \$4M higher*** than a prior deal that had fallen through.

 Our advisors have sat on all sides of the table—as founders, buyers, and advisors—to run a competitive process that brings the **right** buyers to the table.

Considering the Next Chapter for Your Business?

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